CAESY Cloud Reference Guide

Login
1. Go to www.CAESYcloud.com
2. Select the Sign In button (upper right corner).
3. Enter your username & password created during the sales registration process and click Sign In.
   - Note: If you lock your account, you can either reset your password or wait 10 minutes and try again.

With CAESY Cloud you can:
- Play or email a video for a patient.
- Print or email documentation to a patient.
- Add a video link to your practice website or Facebook page.
- Play educational videos in the waiting room or while the patient is in the chair.
- Create your own playlists consisting of specific videos to be displayed throughout the day.

When is the best time to present CAESY Cloud?
- While the patient waits for their appointment in the waiting room.
- When the patient is in the chair receiving their services.
- After a condition has been diagnosed.
- During proposal of treatment.
- Once a procedure is completed.

Get Started
Share CAESY information with your patients:
1. Select the Presentation tab | Filtered List | select your topic and presentation you wish to preview.
2. The print page icon allows you to preview and print the CAESY document for your patient.
3. The models icon allows you to preview a model.
4. The animation icon allows you to play an animation.
5. The view presentation details icon will allow you to add videos to a playlist, email videos, link a video to a webpage, view a video, email or print a document.
6. The video icon allows you to play the video.

Create a Playlist
1. Select the Playlists tab.
2. Click , name your playlist. Click OK.
3. Select the Presentation tab | Filtered List. Select the video you wish to add to your playlist.
4. Select the icon and to the right of CAESY Video select the icon.
5. Check mark which playlist(s) you wish to add the video to and then X out of the screen (Repeat steps 3-5 to add additional video’s to a playlist).
6. To play your playlist, go back to the Playlists Tab, locate your playlist and select the icon.

To access additional reference material go to Settings | Support | FAQ or pattfaq.com
To Setup Smile channel in your waiting room, refer to FAQ 17733 for VIZIO or FAQ 20498 for Chromecast.
FAQ 29605 Getting Started with CAESY Cloud

For additional questions, please refer to the FAQs shown above or contact the CAESY Support team by using Live Chat, or calling 800-475-5036.

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