Clinical Exam Options

- Clinical Exam provides a complete exam between you and your patient.
  - You have the ability to link every area of your Clinical Exam into one centralized window.

- Exam Date
  - Patient’s information can be viewed from the most recent exam or from previous exams by selecting a date from the Exam Date drop down list.
    - Toggle back and forth between exams and review past and recent procedures performed.
    - If images are on the exam and (i) appears before the date of the exam.

- Exam Type
  - Select the type of exam you will be creating on your patient.
    - The categories associated with the Exam Type will be populated helping your staff complete the specific type of exam.
      - Create your own user-defined exam types under the List menu.
    - Add/remove categories of an exam on the fly by right-clicking on the tab and select to either Add to Current Exam or Remove from Current Exam.
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• Status
  - Four statuses for an exam are provided to maintain accuracy and security regarding a patient’s record. By giving an exam status, each user can quickly determine the patient’s condition:
    • Incomplete- work is not yet finished
    • Complete- work is finished
    • Continued- work performed over the course of several appointments
    • Referred- patient sent to a specialist: awaiting outcome

• Tabs
  - When reviewing exams, only the tab(s) related to that exam will be enabled
    • **Summary**- shows patient’s standard images and gives an overview of the most recent exams for the patient
      - Edit Patient- allows easy access to the patient’s demographical information
      - History- provides detailed history of everything entered in Eaglesoft
        » Show What allows you to filter the history to display specific items as well as add additional notes to add to a print out
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- **Perio** - summarizes the information from the patient’s Perio exam performed on the date given in the Exam Date box
  - Calculate - will automatically update the Summary Info fields based on charting in the Perio module
  - Perio - takes you to the Perio module for the selected patient
  - PSR - takes you to the PSR module for the selected patient
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

- **Restor** - summarizes the information from the patient’s Restorative exam performed on the date given in the Exam Date box
  - Calculate - will automatically calculate the values based on action codes of the patient’s conditions, services and existing services from the Chart window
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well
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• **TMJ** - (Temporal Mandibular Joint) - provides an area to record information pertaining to a patient’s TMJ condition
  - Quick buttons- All Yes or All No buttons are available for answering questions quickly if applicable
  - Comments- provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

• **Occl** - (Occlusion) - provides an area to record information pertaining to a patient’s maxillary and mandibular teeth contact
  - Comments- provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well
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• **Images** - (Available if Imaging is installed) - Acquire new images into a current exam or create entirely new exams all within the same window. If images in an exam need to be updated, just select the image and click Acquire
  - Print - the image printout displays date/time, practice information, patient information as well as the name of the exam
  - Transfer - move images from one patient to another
  - Edit - edit images from the Advanced Imaging module
  - Right-Click Menu - incorporates all of the Advanced Imaging features within this area
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

• **COSM** - (Cosmetics) - provides an area to record information pertaining to the patient’s maxillary and mandibular conditions
  - Quick buttons - All Yes or All No buttons are available for answering questions quickly if applicable
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well
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- **Head** - provides an area to record the patient’s head and neck conditions
  - Quick buttons - All Normal or All Abnormal buttons are available for answering questions quickly if applicable
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

- **Habits** - provides an area to record the patient’s habits
  - Quick buttons - All None, All Pot (Potential), All Manif (Manifested) and All Hist (Historical) are available for answering questions quickly if applicable
    » The Other line item allows additional lines to enter a description of the habit not otherwise stated when answering Potential, Manifested, or Historical
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well
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- **General** - provides an area to record miscellaneous patient information and serves as a quick reference regarding the patient’s overall condition
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

- **Cancer** - provides an area to record information regarding a patient’s cancer screening or condition
  - Quick buttons - All Yes or All No buttons are available for answering questions quickly if applicable
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well

- **History** - provides an area to record past conditions pertaining to a patient
  - Quick buttons - All Present, All Past or All Never buttons are available for answering questions quickly if applicable
  - Comments - provides an area for entering additional notes specific to the exam. These notes will be viewable from the Note History window as well
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- **Other**: provides an area to enter answers to any customized questions your office has created
  - Up to 15 customizable questions can be added per exam type
    - Lists - Clinical Exam Types

- **Notes**: provides an area to view and edit all Text, Audio and Scribble notes entered into Clinical for a selected patient for the selected Exam Date

- **Print**: Print a report or print a questionnaire for the Clinical Exam
  - What to Print: select what you would like to print from the Clinical Exam area
    - Clinical Exams Master: a comprehensive report listing every patient reviewed in Clinical Exam
    - Incomplete Clinical Exams: lists only patients with an Incomplete status on an exam
    - Clinical Exam Detail: lists only the details of the patient currently in the Clinical Exam window
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» Exam Questions (11) – Printable questionnaires for the patient to fill out. If you choose to print any of the questionnaires pertaining to the exam questions, you have the option to also print the new patient information at the top of the questionnaire by selecting the checkbox Include New Patient Information At Top Of Questions

• Preferences
  - File/Preferences/General
    • Default Exam Type- select the default Exam Type when accessing the Clinical Exam window
    • Insert Comments into Note History- select this option if you would like the Comments from the Clinical Exam to be viewable from the Note History window
  - File/Preferences/Images
    • Automatically save Clinical Exam record when saving new image exams- To refrain from creating a new Clinical Exam each time new images are acquired, deselect this box